

# Protective Life – EZ-App Process

## What Is TeleLife

TeleLife® is a proven system and streamlined process for submitting life insurance applications. This innovative pre-application process allows us to shorten the time from prospects to paycheck, all while helping minimize the amount of time you spend on paperwork and scheduling.

1. You identify your customer's need for life insurance.
2. You complete the TeleLife EZ-App submission.
3. Protective will complete the client interview, application package and order the exam.
4. The examiner will pick up the signed application package at the time of the client's medical exam and forward it to the underwriter for a decision.



For technical questions call 1-800-567-8247

## How does Protective Life's EZ-App work?

The Protective Life EZ-App program is designed to allow agents to submit life insurance to Protective Life via a paperless process. Business is transmitted quicker and with greater efficiencies. Redundant efforts to populated agent, agency and company systems with the same data are eliminated.

Protective Life EZ-App takes advantage of the TeleLife® pre-application process and electronic signatures. Here is how it works:

- Questions that will populate state specific forms are asked.
- Once all questions are answered, the agent certifies that the information is accurate by reviewing the summary page and checking the electronic signature checkbox on the agent attestation page.
- Protective Life EZ-App assigns a policy number to the application. You can print the confirmation page.
- The completed information is then submitted electronically and TeleLife® processing begins.